

Branch: \_\_\_\_\_

Date | D | D | M | M | Y | Y | Y | Y |

## Receipt of Inward remittance (hereinafter referred to as the "Investment") on account of Foreign Direct Investment

This is with reference to the receipt of the inward remittance in foreign currency for an amount of towards Foreign Investment as per the details given below.

Sr No	Particulars	Information						
1.	Name and Address of the remitter/ investor							
2.	Amount (in foreign currency)							
3.	Equivalent INR amount <b>Note point: Excess amount in foreign currency if any to be returned to the remitter.</b>							
4.	Account Number to be credited							
5.	Purpose code of remittance & Description							
6.	Account number for debiting charges (In case credit to other than RBL Bank A/c, mention details from which charges to be collected)							
7.	Constitution/ Nature of the investing entity. Specify if erstwhile Overseas Corporate Body (OCB) Note: If OCB, Government/RBI approval (as applicable) needs to be enclosed including confirmation from RBI that they are not in the adverse list of RBI							
8.	Purpose code of remittance & Description							
9.	Nationality of Remitter							
10.	Name of the investee company (Whose shares are bought/sold (applicable in case of transfer of securities from non-resident to resident)							
11.	Name of Resident Seller (Applicable for FCTRS/Transfer cases)							
12.	Description of the main business activity and NIC code of Investee co. (Please provide detail as per NIC 2008 and description of the activity)	<table border="1"> <thead> <tr> <th>Description of the Sector</th> <th>NIC Code</th> <th>Sectoral Cap (%)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Description of the Sector	NIC Code	Sectoral Cap (%)			
Description of the Sector	NIC Code	Sectoral Cap (%)						
13.	Investment received on	<input type="checkbox"/> Repatriable/ <input type="checkbox"/> Non Repatriable						
14.	Automatic Route or Government route (If Government route, attach copy of approval)	(Automatic / Approval)						
15.	Type of reporting applicable for the FDI received	<input type="checkbox"/> FC-GPR <input type="checkbox"/> FC-TRS <input type="checkbox"/> LLP-I <input type="checkbox"/> LLP -2 <input type="checkbox"/> Invi <input type="checkbox"/> CN (Select one from above)						
16.	Legal Entity Identifier of Investee Company / Indian Seller (Non-Mandatory)							
17.	Legal Entity Identifier of Overseas Remitter / Investor (Non-Mandatory)							
18.	Details of authorized representative of Indian Party	Name:  Designation:  Email ID:  Cell No:  GSTN:						

In this regard I/We hereby confirm the below:

- The said Investment is in compliance with pricing guidelines as specified under Foreign Direct Investment as per Foreign Exchange Management (Non-Debt Instrument) Rules, 2019 (as amended from time to time), Foreign Exchange Management (Mode of Payment and Reporting of Non-Debt Instruments) Regulations, 2019, Notification No. FEMA. 395/2019-RB October 17, 2019 (as may be amended from time to time) & Gazette notification issued by Ministry of Finance (Department of Economic Affairs) dated October 17, 2019 (including amendments thereof and from time to time).

2. The company is not engaged in any of the activity prohibited by RBI and not appearing in the negative list of the RBI. Also, the said Investment is not towards any prohibited actives as per extant NDI Rules / Regulations / Notifications / Circulars and we further declare that we will not engage in such prohibited activities (whether direct or indirect) in future at any time without appropriate approvals from the necessary departments of the Government of India as may be required. We also declare that said investment is by an incorporated entity / individual who is an eligible investor as is required under the NDI Rules / Regulations / Notifications / Circulars (as amended from time to time).
3. I/We undertake to ensure necessary reporting to RBI in line with prescribed FEMA guidelines through Foreign Investment Reporting and Management System (FIRMS) PORTAL in compliance with the prescribed Reporting Regulations. In case we are unable to issue the said Equity instruments within 60 days from date of inflow/the date of receipt of the consideration or return the funds within 15 days from the date of completion of sixty day (75 days of receipt of the remittance), we will approach RBI through the Authorized Dealer for issuance of the instruments or refunding the amount to the respective remitter failing which, remittances will be reported as non-compliant to competent authorities.
4. The remitter KYC is a prerequisite for receipt of FDI into our account. In case remitter and beneficial owner are different then we herewith submit KYC of the remitter, KYC of beneficial owner and NOC from the remitter for issuing equity instruments to the beneficial owner mentioning their relationship, and a letter from the beneficial owner explaining the reason for the remitter making remittance on its behalf and a copy of agreement/ board resolution from the invest - company for issuing equity instruments to a person other than from whom the remittance has been received.
5. I/We further confirm that in case there are queries/ investigation by any law enforcement agencies or government/ statutory authorities on the beneficial ownership or in relation to the said Investment, we unconditionally undertake to assist you and the law enforcement agencies or government/ statutory authorities with requisite details as may be sought from you or us, without any delay or questions.
6. I/We undertake to file the Annual Return on Foreign Liabilities and Assets on Foreign Liabilities and Assets Information Reporting (FLAIR) system as per A.P. (DIR Series) Circular No.37 dated June 28, 2019 (as amended thereon), with RBI by July 15th of each year for all the remittances received under FDI OR LLP made in the previous year(s) including the current year directly to RBI.
7. I/We confirm that the Investor is not a "Foreign Entity" directly or indirectly having more than 2-layer structure formed as per OI rules dated August 22, 2022, as amended from time to time.
8. I/We confirm having reported earlier FDI received through physical filings / EBIZ online portal / FIRMS' online portal to RBI as per the various FEMA notifications/ AP DIR circulars of RBI issued from time to time excluding the proposed one and has no FDI reporting pending with us/me.
9. I/We declare that we are aware of the amendment made In Para 3.1.1 of extant FDI policy, published in the Gazette of India by Ministry of Finance, Department of Economic Affairs dated October 15, 2020. We further confirm that there are no Ultimate beneficial owners directly or indirectly which own more than (strike of whichever not applicable) (25% in case investor is Company/ 15% in case investor is Partnership firm/ 15% in case investor is Trust) in the investor Company sharing land borders with India. We confirm that beneficial ownership, directly or indirectly in \_\_\_\_\_, is held by individual and/or entity situated in a country sharing land border with India and accordingly copy of Government approval is attached herewith.
10. I/We further undertake that in the event of transfer of ownership of any existing or future FDI in India, directly or indirectly, results in the beneficial ownership being transferred to a citizen/resident/entity incorporated in the countries sharing land borders with India, prior Government approval shall be obtained for such change in ownership/beneficial ownership.
11. The transaction does not involve any differed payment consideration.
12. We hereby confirm that all the provision (including reporting) related to downstream investment will be complied by the Company in future, if required.
13. I/We further understand that primary responsibility to comply with various FEMA provisions lies with us, and we will be held responsible for any consequences arising out of it. We further undertake to confirm that the said Investment received and reported now will be utilized in compliance with the provision of a Prevention of Money Laundering Act 2002, and Unlawful Activities (Prevention) Act 1967. We confirm that the said Investment complies with the provisions of all applicable Rules and Regulations.
14. I/We hereby authorize your Bank to accept the beneficial ownership details about the Investor directly from overseas investor (Use Annexure II format). (Strike off if not applicable)
15. I/We, the Investee, undertake to indemnify and hold harmless RBL Bank Limited from and against any and all claims, demands, costs, direct and indirect losses & damages, expenses whatsoever arising out or in relation to said Investment and on account of relying on our representation made herein. We further undertake, to not hold RBL Bank Limited responsible or liable in any event for any misrepresentation, neglect, non-compliance or wrong-doing etc. of the Investee at any stage. RBL Bank Limited shall not be liable or responsible to any person for relying on the representation and conditions laid down herein.

**Declaration-Cum-Undertaking under FEMA 1999**

I/We hereby declare that the transactional details which are specifically declared in this request letter does not involve and is not premeditated for the purpose of any contravention or evasion of the provisions of the aforesaid Act or of any rules, regulation, notification, direction or order made thereunder. I /We also hereby agree and undertake to give such information/documents as will reasonably satisfy you about this transaction in terms of the above declaration. I/We also understand that if I/We refuse to comply with any such requirement or make only unsatisfactory compliance therewith, the bank shall refuse in writing to undertake the transaction and shall if it has reason to believe that any contravention/evasion is contemplated by me/ us and would report the matter to Reserve Bank of India. I/We further declare that the undersigned has/have the authority to give this declaration and undertaking on behalf of the company.

We request you to please issue Foreign Inward Remittance Certificate (FIRC) as well as the KYC of the remitter for the said inward remittance.

Thanking you.

Yours Sincerely,

Authorized Signatory

Name: \_\_\_\_\_

Designation: \_\_\_\_\_

Email ID: \_\_\_\_\_

Cell No: \_\_\_\_\_